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SAMPLE REPORT · AS OF NOVEMBER 25, 2026 AT 7:15 PM ET

LOOP — Loop Industries, Inc.

Nasdaq: LOOP · SEC CIK 1504678 · Every quote below is copied from the company's own SEC filings, with a link to each one.

3 of 5 found in the filings. Found in the filings: share-sale program, reverse split or delisting notice, placements, warrants or convertibles.

48,812,574	+1.6%	5 / 0
shares outstanding, Oct 15, 2026	shares since Oct 14, 2025 (calculation)	insider open-market buys / sells, 12 months

The five questions

Each answer is decided by fixed rules from filings made since Nov 26, 2025. “Found” means the filings say it; “not found” means the filings reviewed don't.

FOUND

Share-sale program (at-the-market, equity line or shelf sale)?

The company may sell common stock through Roth Capital Partners under an at-the-market offering agreement, with an aggregate offering price of up to about $13.6 million.

> “Under the At the Market Offering Agreement, the Company may offer and sell, from time to time, through Roth Capital Partners, LLC, shares of the Company's common stock, having an aggregate offering price of up to approximately $13.6 million.”

Source: Form 8-K, filed Nov 23, 2026

During the quarter ended August 31, 2026, the company sold 428,203 shares under its ATM program for gross proceeds of about $466,000.

> “At-the-Market Offering During the three months ended August 31, 2026, the Company issued and sold an aggregate of 428,203 shares of its common stock pursuant to its ATM Equity Offering program for aggregate gross proceeds of approximately $466.”

Source: Form 10-Q, filed Oct 15, 2026

NO

Shares outstanding up more than 25% in 12 months? 48,812,574 as of Oct 15, 2026 vs 48,043,068 as of Oct 14, 2025, 12 months earlier: up 1.6% (calculation).

FOUND

Reverse split, or a minimum-bid-price / delisting notice?

Nasdaq told the company on Nov 9, 2026 that it does not meet the minimum Market Value of Publicly Held Shares requirement for continued listing; the deadline to regain compliance is May 10, 2027.

> "On November 9, 2026, Loop Industries, Inc., a Nevada corporation (the "Company"), received a written notice (the "Notice") from the Listing Qualifications Department of The Nasdaq Stock Market LLC ("Nasdaq"), notifying the Company that it is not in compliance with the minimum Market Value of Publicly Held Shares ("MVPHS") requirement for continued listing on The Nasdaq Global Market. ... Specifically, the Notice stated that the Company's MVPHS had been below $15 million for the last 30 consecutive business days from September 28, 2026 to November 6, 2026, and that the Company is therefore not in compliance with Nasdaq Listing Rule 5450(b)(2)(C). ... In accordance with Nasdaq Listing Rule 5810(c)(3)(D), the Company has a period of 180 calendar days, or until May 10, 2027, to regain compliance with the MVPHS requirement."

Source: Form 8-K, filed Nov 13, 2026

Nasdaq told the company on Jul 24, 2026 that it does not meet the minimum Market Value of Listed Securities requirement for continued listing; the deadline to regain compliance is Jan 20, 2027.

> "On July 24, 2026, Loop Industries, Inc., a Nevada corporation (the "Company"), received a written notice (the "MVLS Notice") from the Listing Qualifications Department of The Nasdaq Stock Market LLC ("Nasdaq"), notifying the Company that it is not in compliance with the minimum Market Value of Listed Securities ("MVLS") requirement for continued listing on The Nasdaq Global Market. ... Specifically, the MVLS Notice stated that the Company's MVLS had been below $50 million for the last 30 consecutive business days from June 10, 2026 to July 23, 2026, and that the Company is therefore not in compliance with Nasdaq Listing Rule 5450(b)(2)(A). ... In accordance with Nasdaq Listing Rule 5810(c)(3)(C), the Company has a period of 180 calendar days, or until January 20, 2027, to regain compliance with the MVLS requirement."

Source: Form 8-K, filed Jul 29, 2026

Nasdaq told the company on Jul 27, 2026 that it does not meet the minimum bid price requirement for continued listing; the deadline to regain compliance is Jan 25, 2027.

> "On July 27, 2026, the Company received another written notice (the "Bid Price Notice") from the Listing Qualifications Department of Nasdaq, notifying the Company that it is not in compliance with the minimum bid price requirement for continued listing on The Nasdaq Global Market. ... Specifically, the Bid Price Notice stated that the Company's closing bid price had been below $1.00 for the last 30 consecutive business days from June 11, 2026 to July 24, 2026, and that the Company is therefore not in compliance with Nasdaq Listing Rule 5450(a)(1). ... In accordance with Nasdaq Listing Rule 5810(c)(3)(A), the Company has a period of 180 calendar days, or until January 25, 2027, to regain compliance with the minimum bid price requirement."

Source: Form 8-K, filed Jul 29, 2026

NOT FOUND **Increase in authorized shares?**

FOUND **Private placements, warrants or convertibles?**

The Series B convertible preferred stock converts into Loop common stock at $4.75 per share or is redeemable in cash.

> "Key terms of the Series B Convertible Preferred Stock include: ● 13% PIK dividend rate ● 5-year term ● Convertible to Loop common stock at $4.75 per share or redeemable in cash"

Source: Form 10-Q, filed Oct 15, 2026

As of May 26, 2026, 1,044,430 shares of Series B convertible preferred stock were issued and outstanding.

> "On May 26, 2026, we had issued and outstanding 48,380,371 shares of Common Stock, one share of Series A Preferred Stock and 1,044,430 shares of Series B Convertible Preferred Stock."

Source: Form DEF 14A, filed Jun 9, 2026

BUYING **Insider trades (shown, not counted).** Open-market purchases (Form 4 code P): 5 purchases totaling 123,495 shares, by GEYGAN JEFFREY RICHART. Open-market sales (code S): none. Grants, option exercises and shares withheld for tax are not counted.

WARNING **Going-concern warning (shown, not counted).** The latest Form 10-Q, filed Oct 15, 2026, states substantial doubt about the company's ability to continue as a going concern.

> “These events and conditions are material uncertainties that raise substantial doubt upon the Company's ability to continue as a going concern and, accordingly, the appropriateness of the use of accounting principles applicable to a going concern.”

Source: Form 10-Q, filed Oct 15, 2026

Shares outstanding found

As of	Shares	Source
Oct 15, 2026	48,812,574	10-Q cover page
Aug 31, 2026	48,812,574	10-Q filed Oct 15, 2026
Jul 14, 2026	48,380,371	10-Q cover page
May 26, 2026	48,380,371	DEF 14A filed Jun 9, 2026
Jan 13, 2026	48,337,555	10-Q cover page
Oct 14, 2025	48,043,068	10-Q cover page

Counts on either side of a reverse split are not comparable without adjusting by the split ratio.

Company announcements (from SEC filings)

Under the amended agreement, the condition precedent is met once the company completes an at-the-market offering and receives at least $4 million in gross proceeds.

> “As amended, the condition precedent will be satisfied upon the Company having made an at-the-market offering of its common stock and received gross proceeds of at least $4 million (the "Condition Precedent").”

Source: Form 8-K, filed Nov 25, 2026

On November 22, 2026, the board approved an investment fund affiliated with Chair Jeffrey R. Geygan participating in the company's ATM program.

> “On November 22, 2026, the Board of Directors of the Company approved the participation of an investment fund affiliated with Jeffrey R. Geygan, Chair of the Board (the "Fund"), in its ATM Program.”

Source: Form 8-K, filed Nov 23, 2026

Mr. Solomita will receive a separation grant of common stock valued at C$1.2 million, to be issued on the date the Common Equity Financing is funded.

> "In lieu thereof, Mr. Solomita will receive a separation grant of shares of common stock valued at C$1.2 million, which the Company has agreed to register under the Securities Act of 1933, as amended, to be issued on the date the Common Equity Financing is funded"

Source: Form 8-K, filed Nov 23, 2026

On September 17, 2026, the company announced in a press release that its board formed a Strategic Alternatives Committee.

> "On September 17, 2026, Loop Industries, Inc. (the "Company") issued a press release announcing that its Board of Directors has formed a Strategic Alternatives Committee."

Source: Form 8-K, filed Sep 17, 2026

On September 8, 2026, the company announced in a press release the appointment of Jeffrey R. Geygan as Chairman of the Board.

> "On September 8, 2026, Loop Industries, Inc. (the "Company") issued a press release announcing the appointment of Jeffrey R. Geygan as Chairman of the Board of Directors and related corporate governance changes."

Source: Form 8-K, filed Sep 8, 2026

On August 13, 2026, Loop entered into a License Agreement with ELITe and, for certain provisions, Ester.

> "On August 13, 2026, Loop entered into a License Agreement (the "License Agreement") with ELITe and, solely with respect to certain provisions thereof, Ester."

Source: Form 8-K, filed Aug 19, 2026

Filings cited

Filed	Form	What it says
Nov 25, 2026	8-K	Under the amended agreement, the condition precedent is met once the company completes an at-the-market offering and receives at least $4 million in gross proceeds.
Nov 23, 2026	8-K	The company may sell common stock through Roth Capital Partners under an at-the-market offering agreement, with an aggregate offering price of up to about $13.6 million.

Filed	Form	What it says
Nov 13, 2026	8-K	Nasdaq told the company on Nov 9, 2026 that it does not meet the minimum Market Value of Publicly Held Shares requirement for continued listing; the deadline to regain compliance is May 10, 2027.
Oct 15, 2026	10-Q	During the quarter ended August 31, 2026, the company sold 428,203 shares under its ATM program for gross proceeds of about $466,000.
Sep 17, 2026	8-K	On September 17, 2026, the company announced in a press release that its board formed a Strategic Alternatives Committee.
Sep 8, 2026	8-K	On September 8, 2026, the company announced in a press release the appointment of Jeffrey R. Geygan as Chairman of the Board.
Aug 19, 2026	8-K	On August 13, 2026, Loop entered into a License Agreement with ELITe and, for certain provisions, Ester.
Jul 29, 2026	8-K	Nasdaq told the company on Jul 24, 2026 that it does not meet the minimum Market Value of Listed Securities requirement for continued listing; the deadline to regain compliance is Jan 20, 2027.
Jun 9, 2026	DEF 14A	As of May 26, 2026, 1,044,430 shares of Series B convertible preferred stock were issued and outstanding.

Check these yourself

- All filings: SEC EDGAR — Loop Industries, Inc.
- Short interest: FINRA short interest data
- Price chart: Nasdaq.com — LOOP

About this data: 14 filings reviewed, filed Jan 8, 2026 to Nov 25, 2026. 8-K and 6-K filings were read in full; longer filings (10-Q, 10-K, proxy statements, prospectuses) were read in excerpts found by keyword search, so a fact buried elsewhere in one of those can be missed. Exchange listing notices were read by software, not the AI model, from each 8-K filed under Item 3.01, the SEC's item for listing notices.

Facts are taken from SEC filings available on EDGAR as of November 25, 2026 at 7:15 PM ET and may have changed since. An AI model located and copied the quoted passages and wrote the one-line restatements; software checked each quote against the filing and decided every answer with fixed rules. Restatements can contain mistakes, so rely

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